

2022

Capital Markets Day

Catering for tomorrow

Food & Water Division



Financials



Industries



**Structural Growth
Opportunities**



Desmet

Food & Water order intake

CAGR



>13%

L3Y

>9%

L6Y

2022

Capital Markets Day

Food & Water After Sales order intake

CAGR



>8%

L3Y

>6%

L6Y

2022

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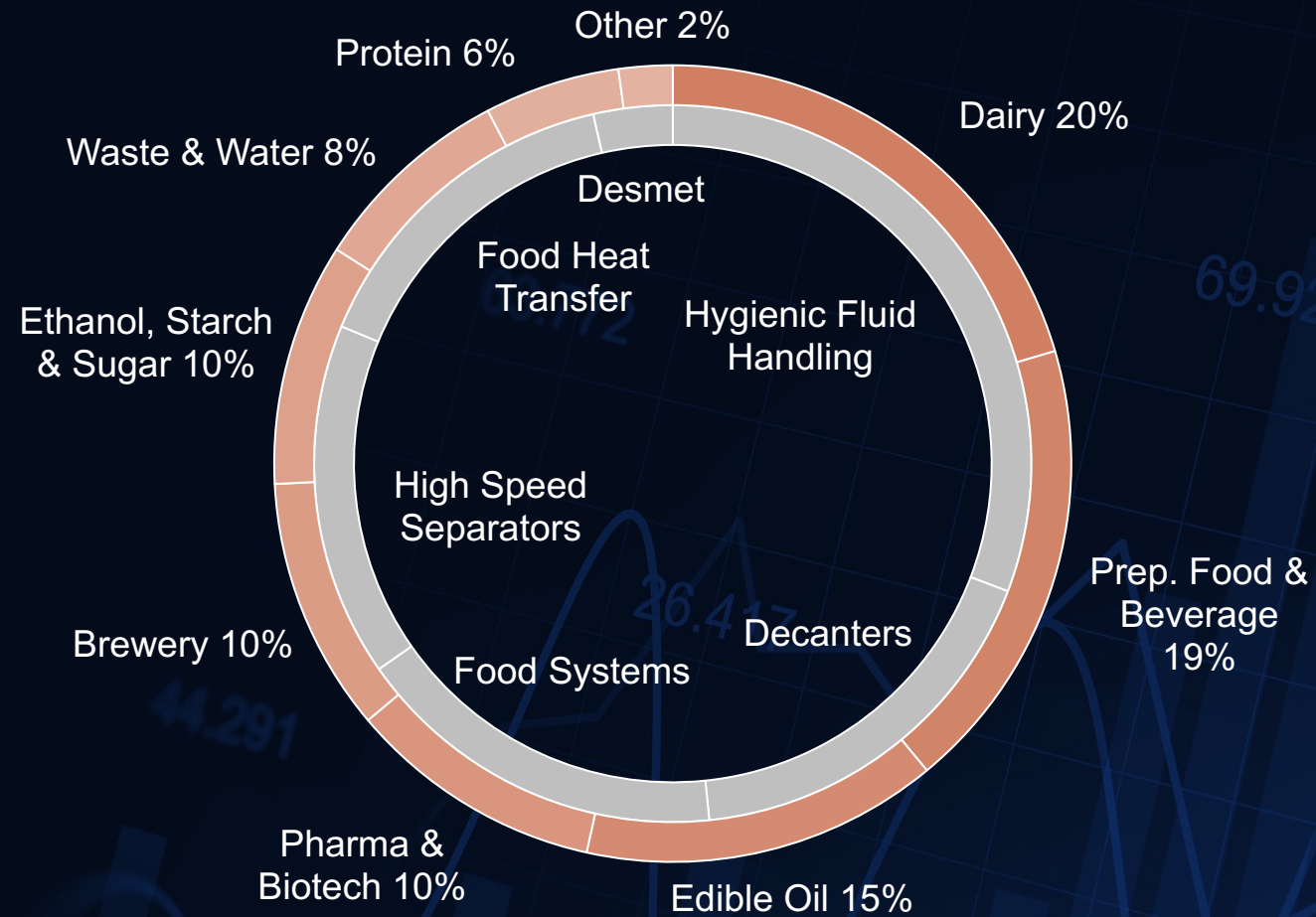
High pace of innovation



2022

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Industry results Q3



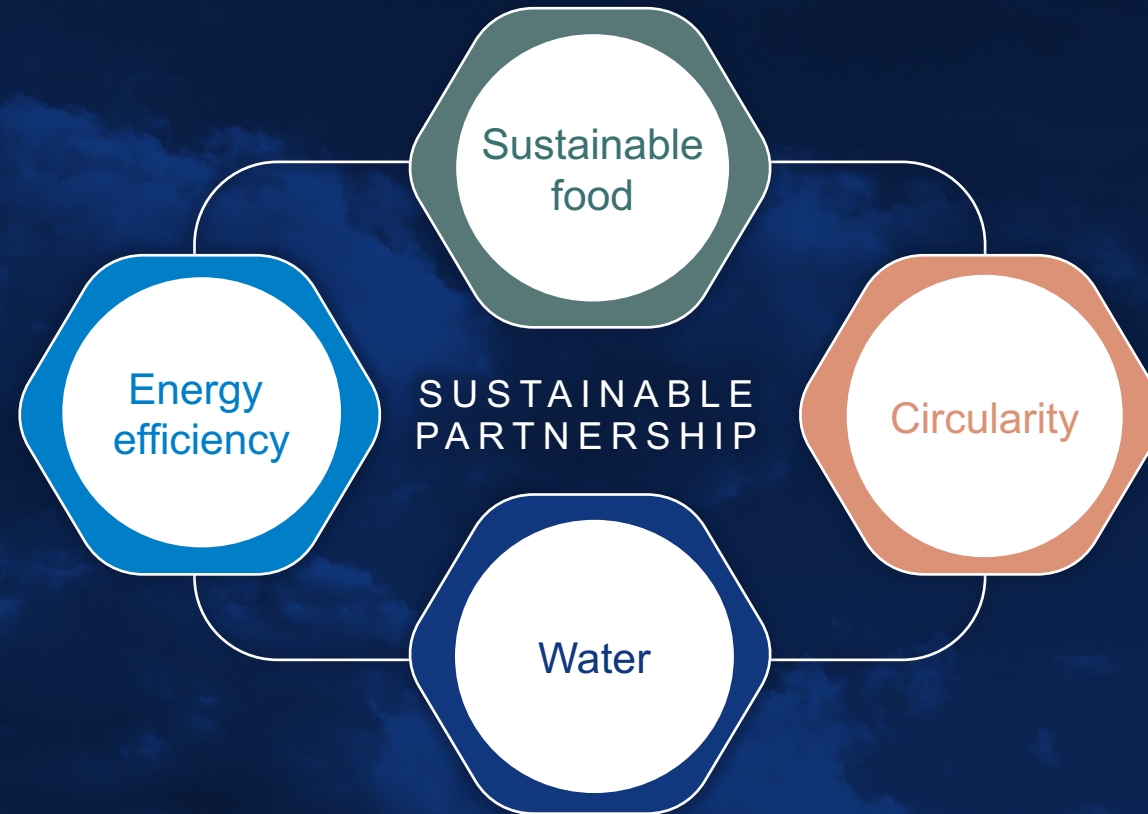
2022

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Sustainability focus areas in Alfa Laval



Towards customers

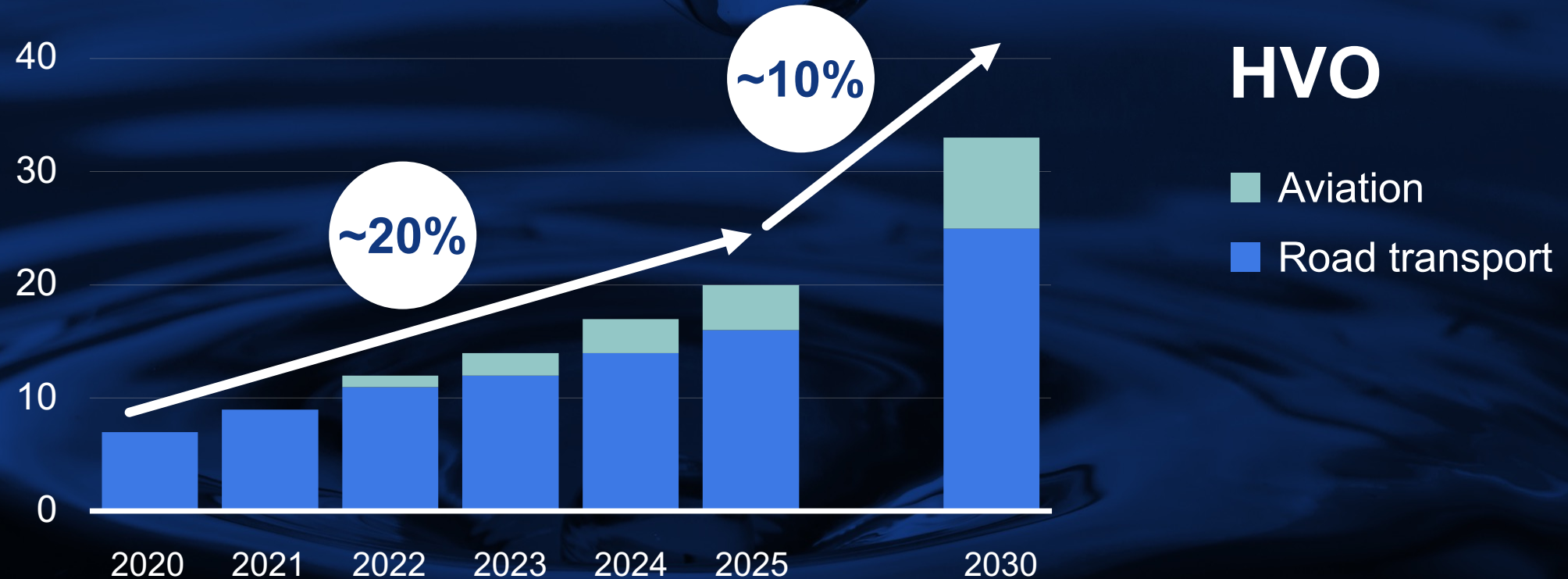


2022

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Structural growth opportunities

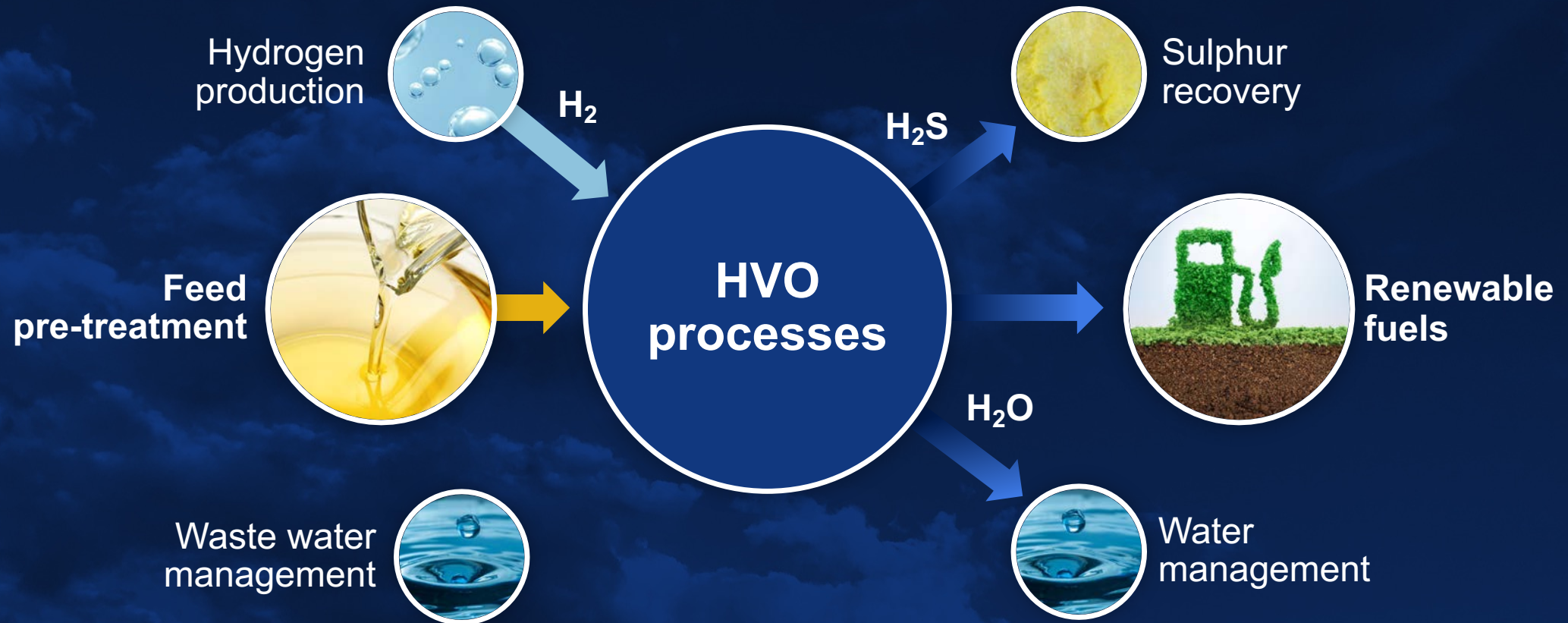
Hydrotreated Vegetable Oil (HVO)



2022

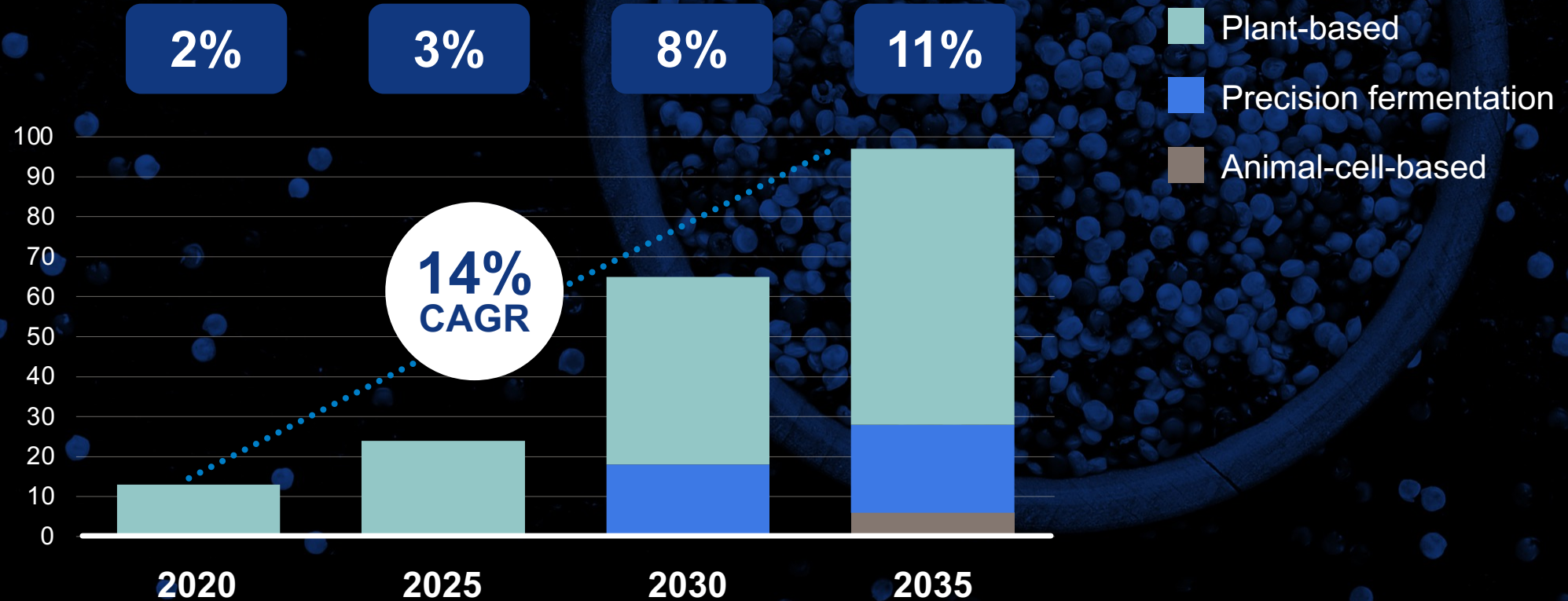
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HVO Processes



Structural growth opportunities

Alternative protein outlook 2020-2035

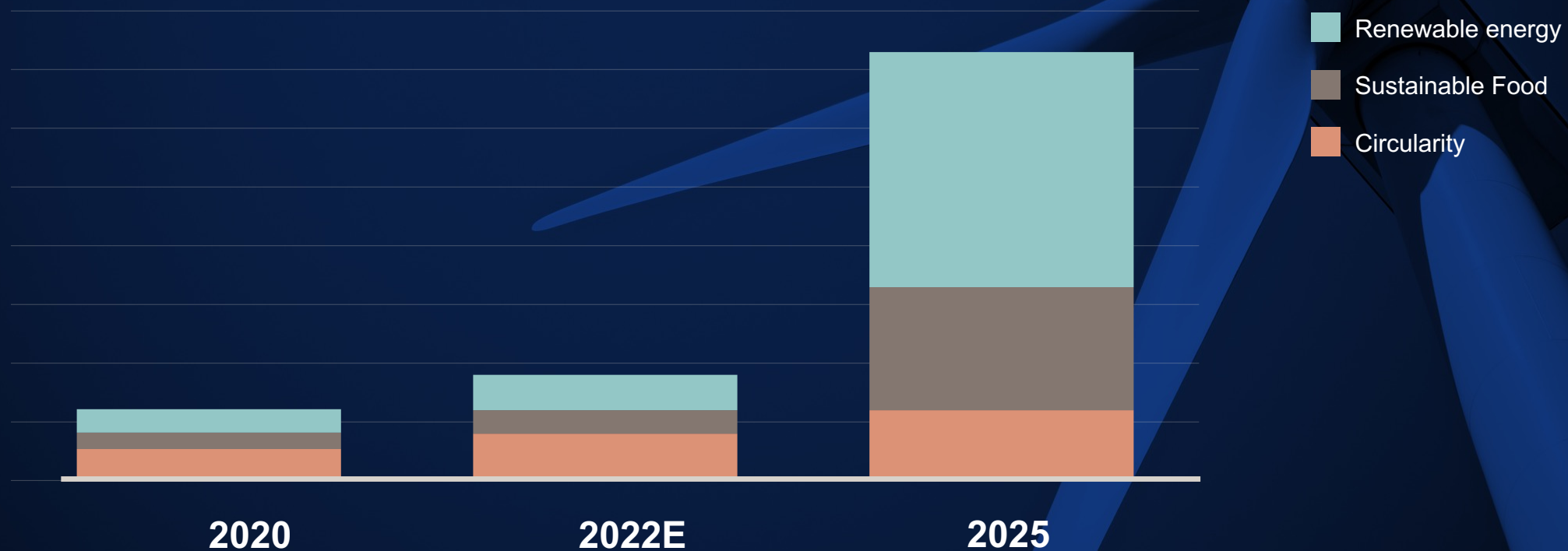


2022

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Sustainability Targets

Food & Water Division 2020-2025 (MEUR), Organic & acquired



2022

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Desmet Group

A world leader in food, feed and biofuel processing



- Develops, engineers and supplies processing plants and technologies in the areas of **oils & fats, oleochemicals, HVO & biodiesel, animal feed and plant-based proteins**
- Market shares of **20%-40%**
- More than **1,000 employees**, strong leadership and global presence
- Headquartered in **Brussels**, Belgium
- Founded in 1949

The Desmet logo, consisting of the word "desmet" in a lowercase, sans-serif font, underlined with a thin horizontal line. It is centered within a white circle.

desmet

The RoseDowns Serptec logo, featuring a circular icon with a stylized 'R' and 'S' inside, above the text "ROSEDowns" and "SERPTEC" in a sans-serif font. It is centered within a white circle.

ROSEDowns
SERPTEC

The STOLZ logo, featuring a stylized graphic of a plant or flower with orange and green dots, above the word "STOLZ" in a bold, sans-serif font. It is centered within a white circle.

STOLZ

2022

Capital Markets Day

The logo for desmet, featuring the word "desmet" in a bold, lowercase, sans-serif font. A horizontal line is positioned below the text. The logo is centered within a white circle.

- Part of Alfa Laval since August 2022
- New Business Unit
- Operates independently under own Brand

Summary



Financials



Industries



**Structural Growth
Opportunities**



Desmet

2022

Capital Markets Day