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Financial update

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Foreign exchange

Estimated impact on adjusted EBITA from Fx. fluctuations

SEK million	WY 07*	WY 08*
Translation effect	- 140	0
Transaction effect	- 150	- 135
Total	- 290	- 135

**Based on EUR/USD 1.40 and EUR/SEK 9.20 for open exposures*

Number of employees – by category



■ Operations
 ■ Management & Administration
 ■ R&D
 ■ Central Sales & Marketing
 ■ Local Sales & Service
 ■ Acquisitions/Divestments

Number of employees – by region



W Europe

North America

Asia & Middle East

C & E Europe

Other Regions

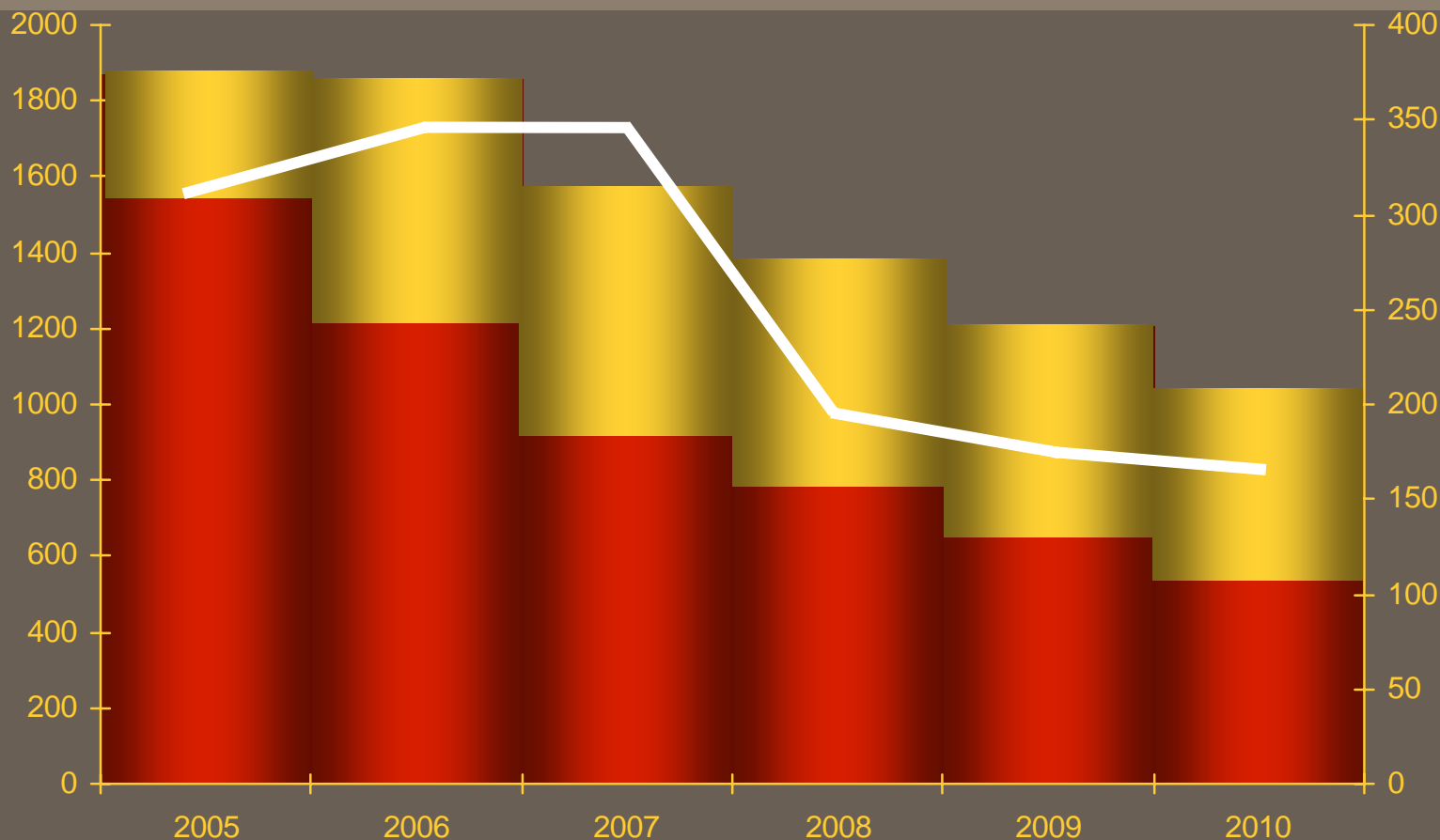
Acquisitions/Divestments

Step-up values up to 2010

Closing balance and depreciations according to plan, SEK million

Closing balance

Depreciations



 *LBO-related*

 *Acquisitions*

 *Depreciations acc to plan*

Repurchase of shares

Mandate to repurchase 10 percent of the issued shares

	Q3 07	YTD 07
Number of repurchased shares	2,246,920	3,258,889
Percentage of outstanding shares	2.0	2.9
Decrease of equity capital*	939	1,365

**In parent company and in the Group (SEK millions)*

Unrestricted equity in the parent company as per September 30 2007: SEK 2,969 million

Dividend policy



The target is a dividend of 40-50 percent of net income, adjusted for step-up depreciations calculated over a business cycle.

EPS and Dividends



Adjusted EPS, (excl step up)

Dividend as % of adjusted EPS

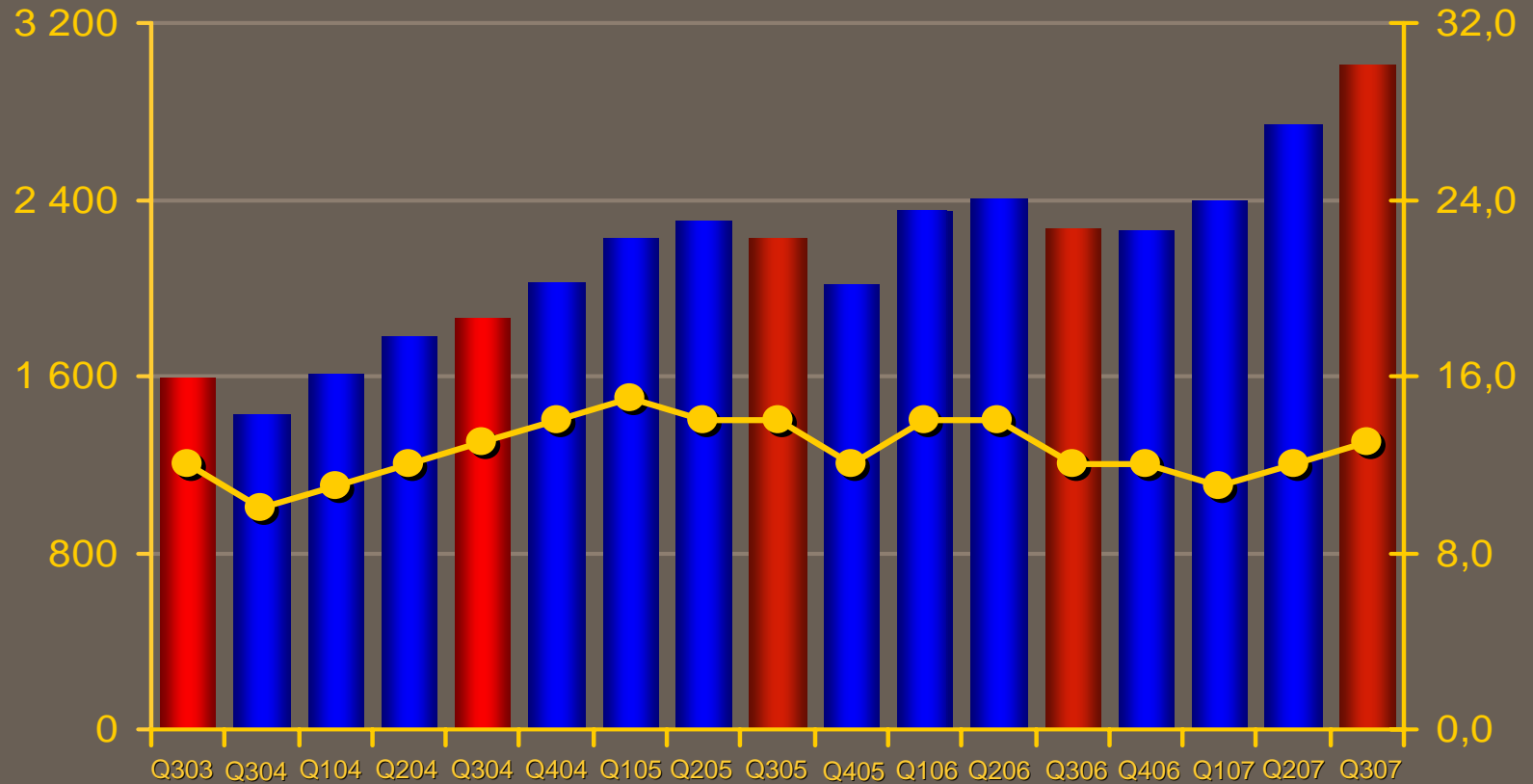
EPS

Dividend

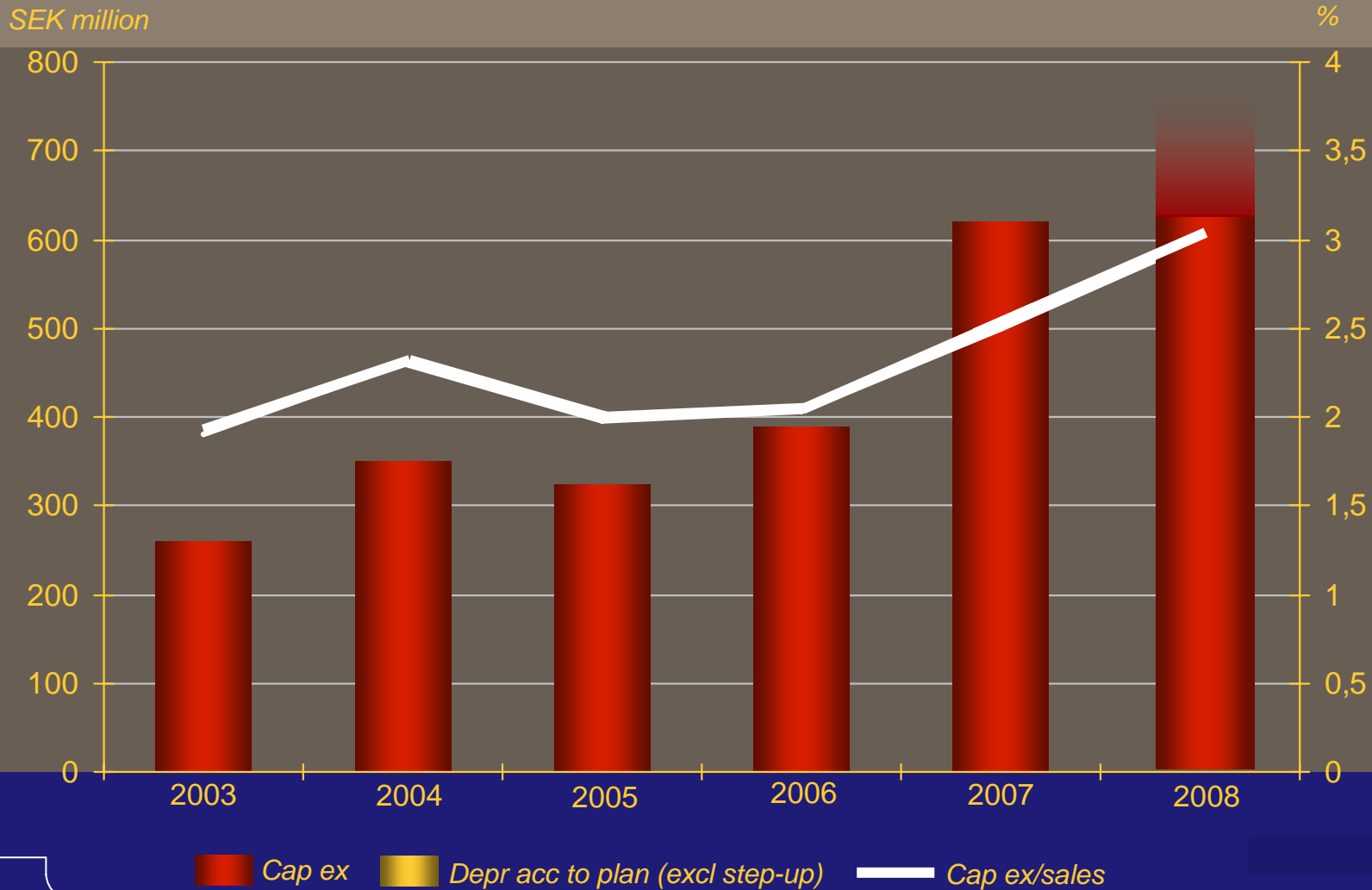
Working capital

SEK million

Percent of sales



Capital expenditure



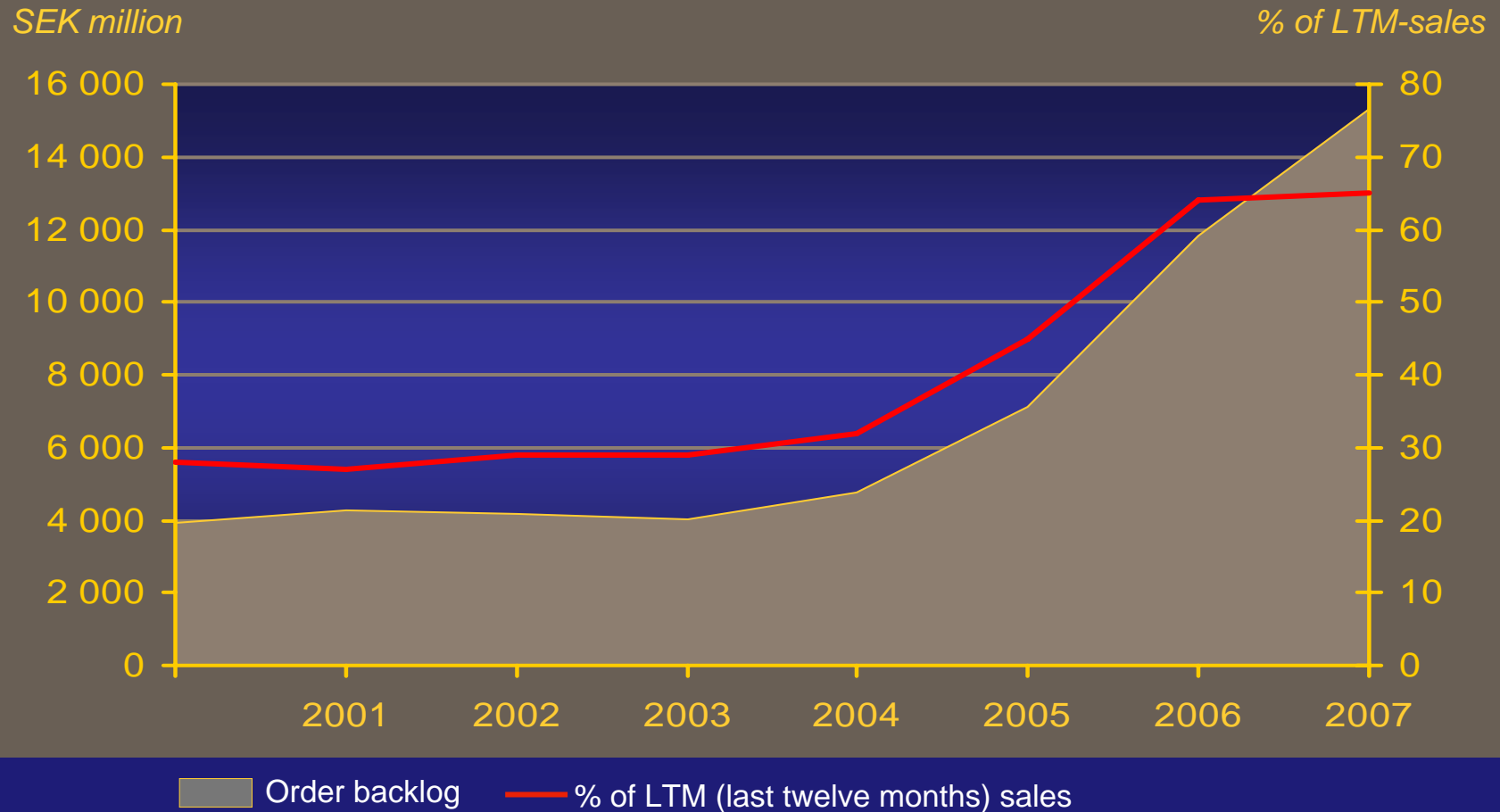
Cash-flow statement

SEK million	Jan – Sep 2007	Jan – Sep 2006
Cash flows from		
- operating activities	2,014	1,624
- investing activities	- 947	-1,411
Financial net paid	- 166	- 52
Dividends	- 716	- 587
Total	185	- 426
Pro Forma Free-cash-flow*	1,607	1,380

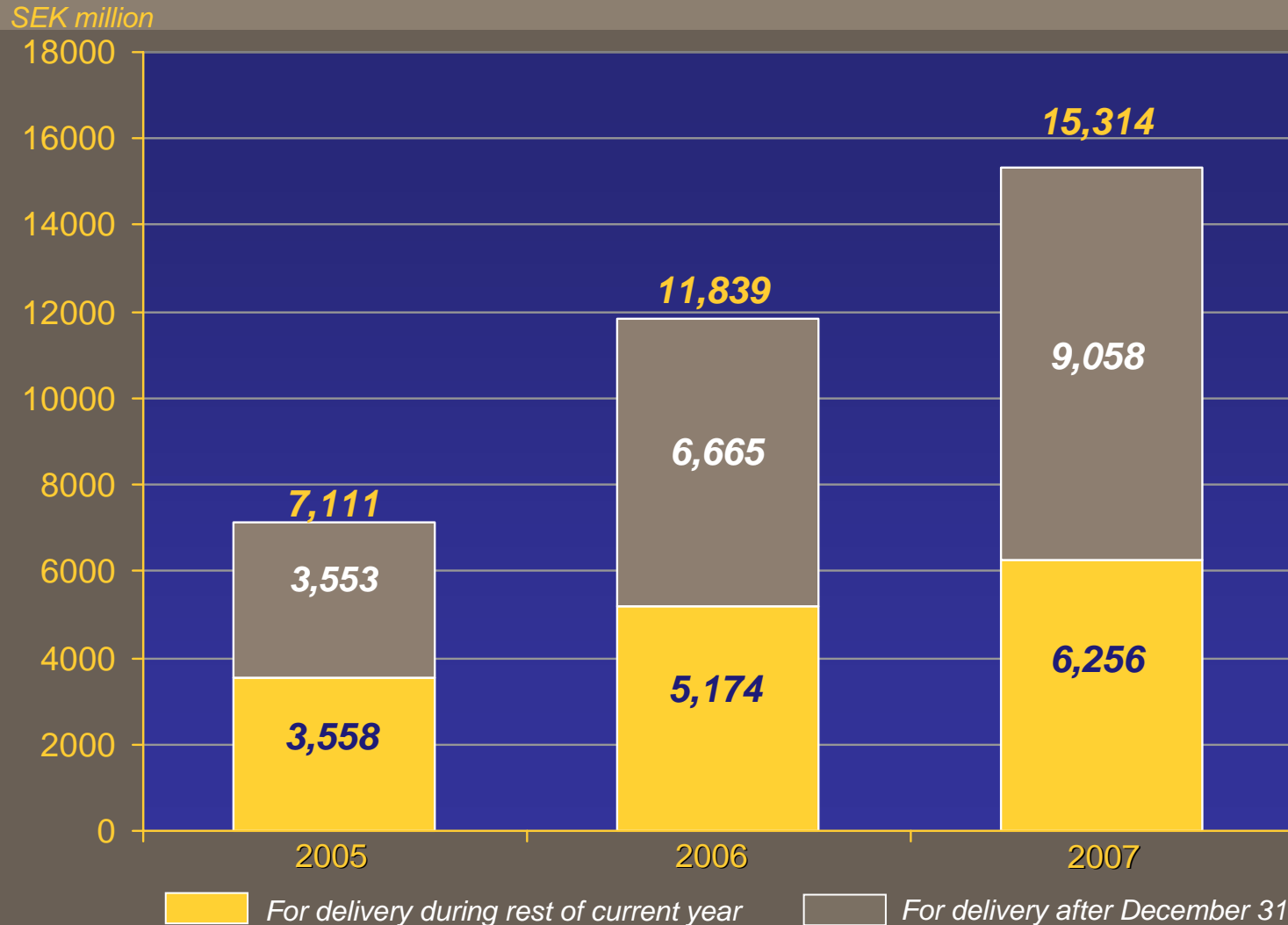
**Incl. operating activities, capital expenditure (excl. product rights), provisions and financial net paid.*

“We believe we have the opportunity to generate a free cash-flow of approximately SEK 2 billion in 2008!”

Order backlog as per September 30



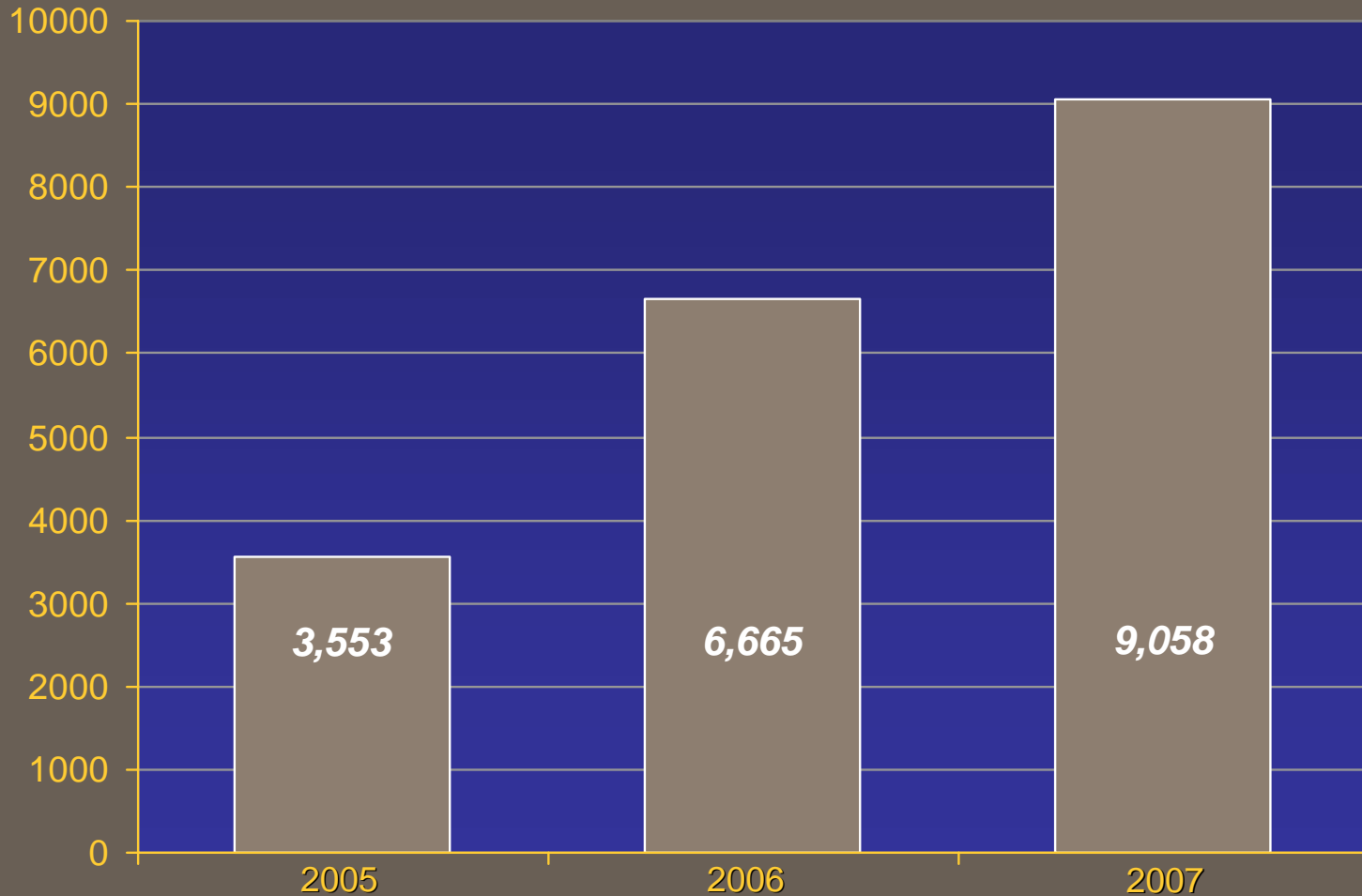
Order backlog as per September 30



Order backlog as per September 30

For delivery after December 31

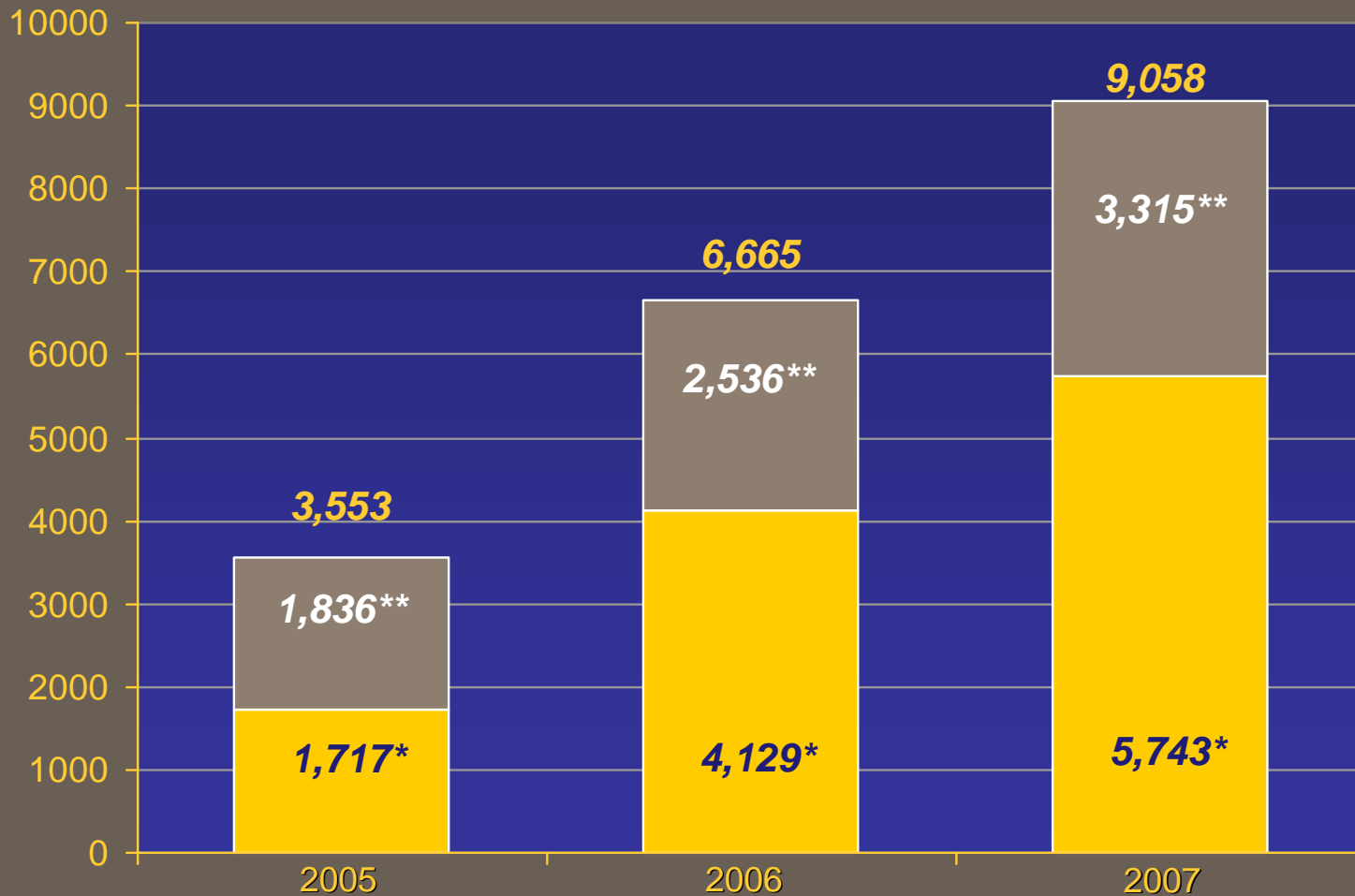
SEK million



Order backlog as per September 30

For delivery after December 31

SEK millions

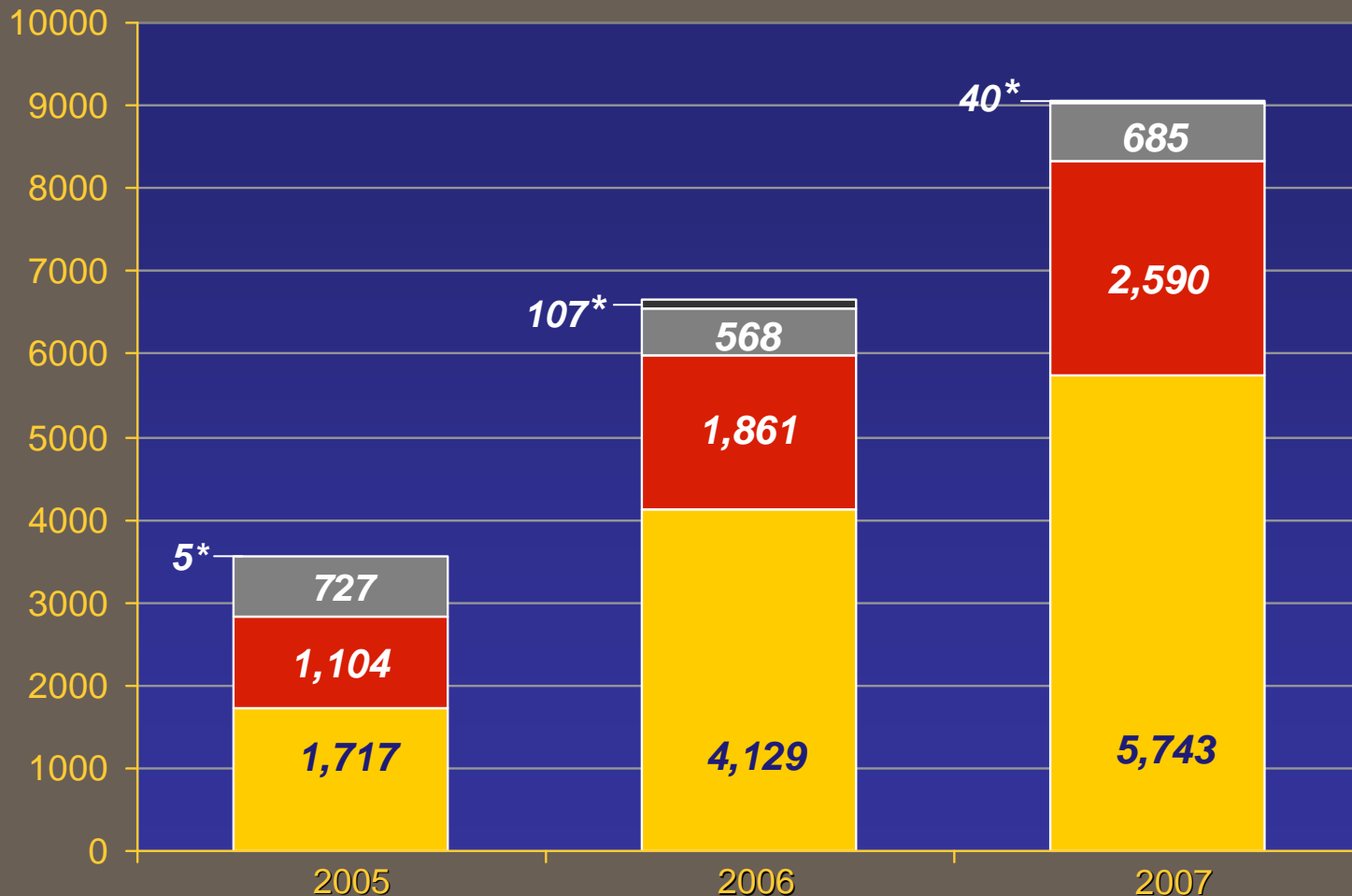


**) Orders with order value < EUR 500,000 **) Orders with a value > EUR 500,000*

Order backlog as per September 30

For delivery after December 31

SEK millions



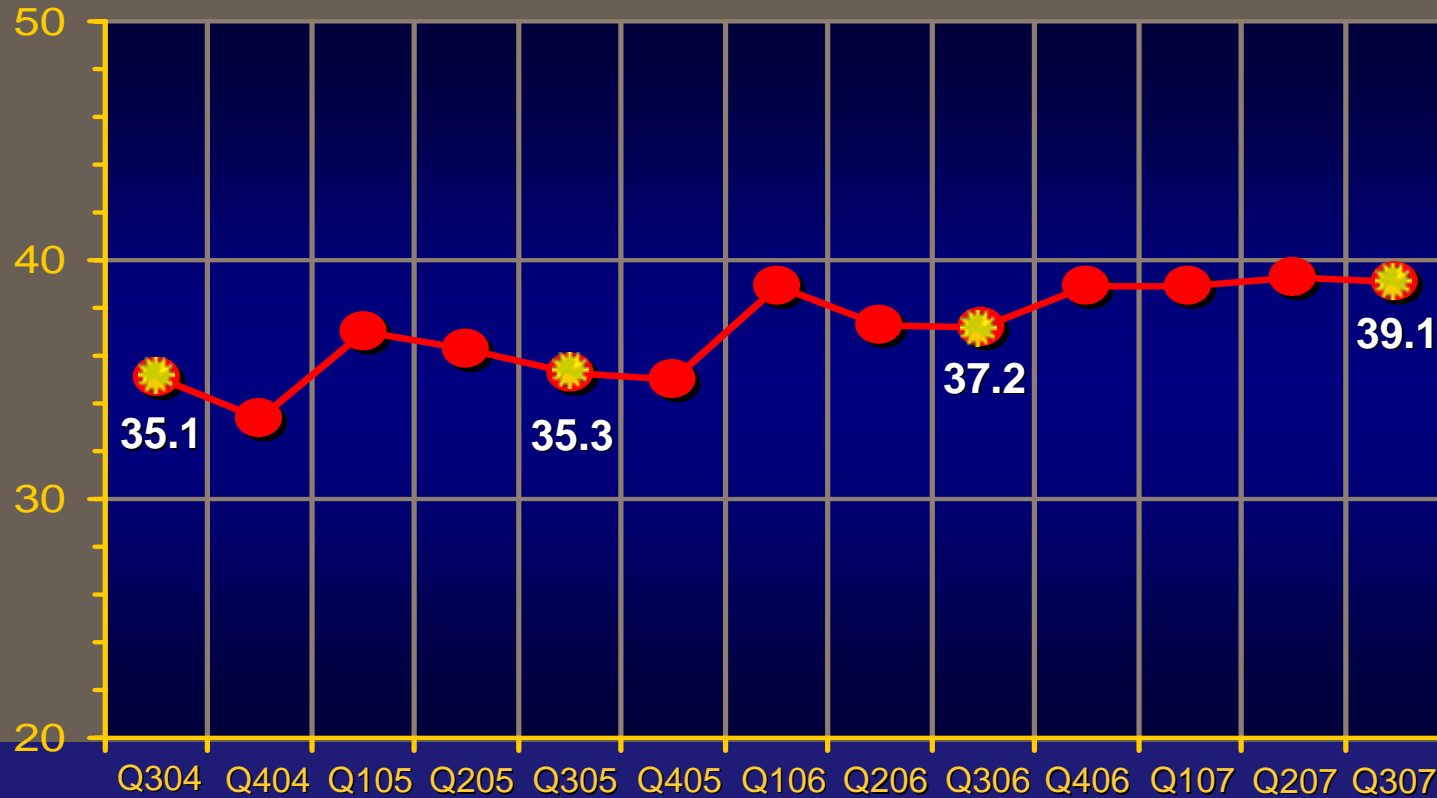
 For delivery the year after CY

 For delivery two years after CY

* = For delivery later year's

Gross profit margin

In percent of sales



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