

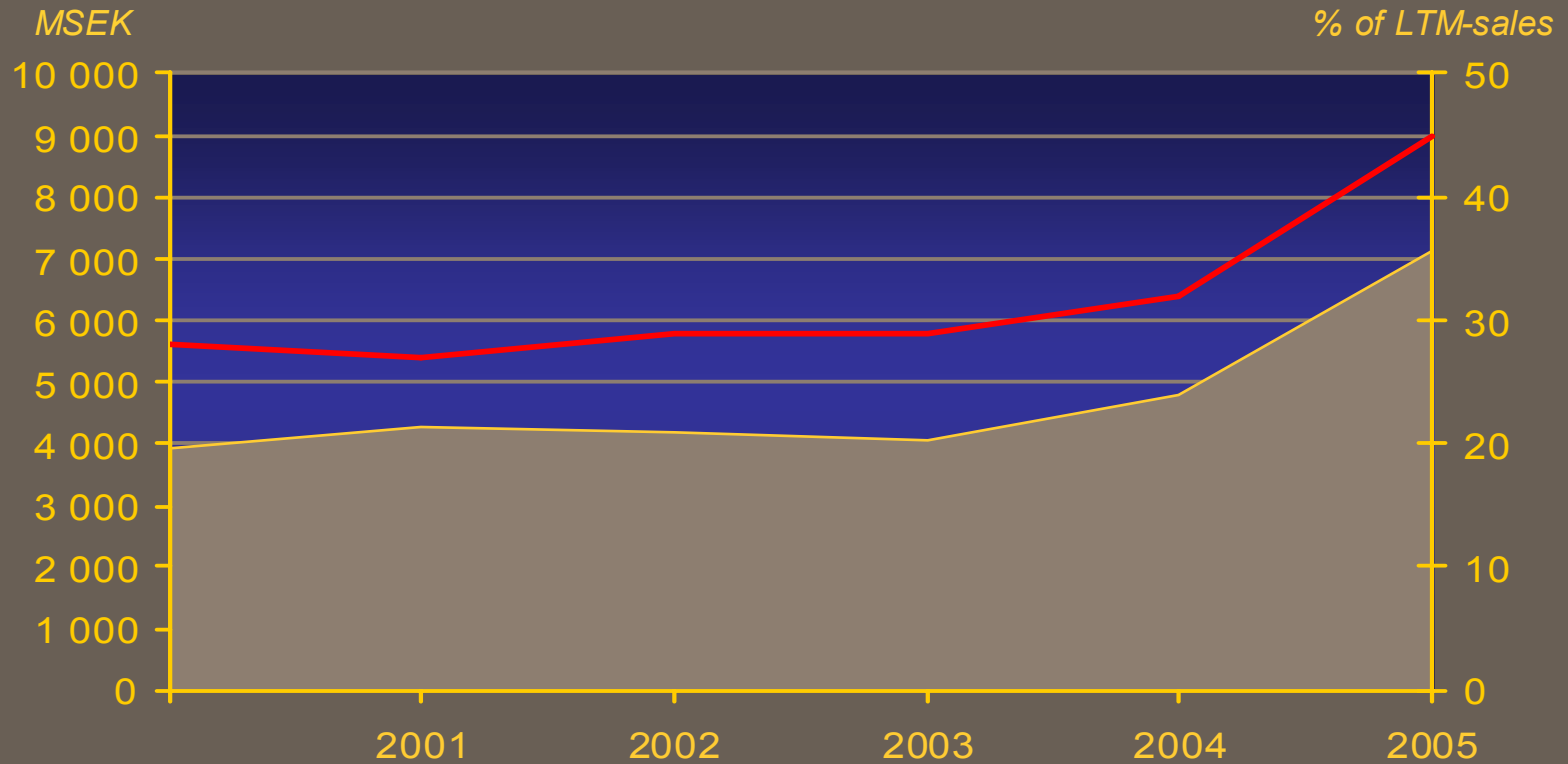
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# Financial briefing

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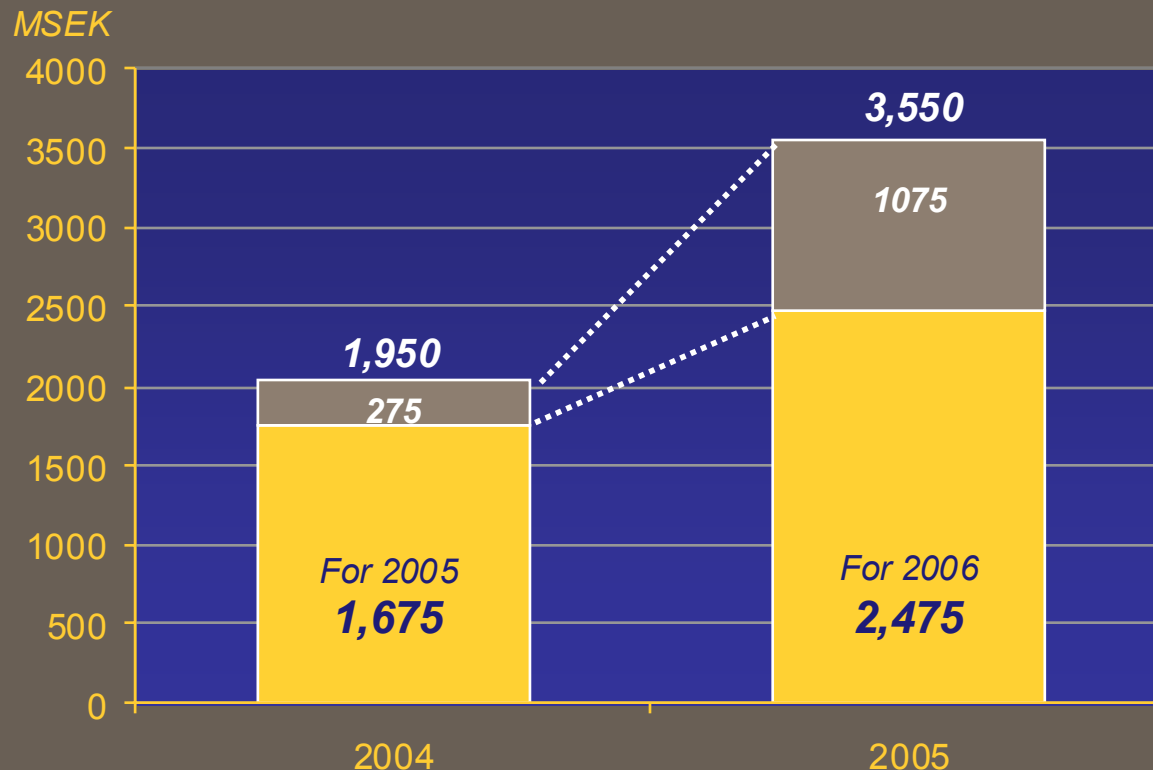
# Order backlog



Order backlog    % of last twelve months (LTM) sales

# Order backlog as per September 30

For delivery after the current year



- Demand 2006?
- Price effect
- Tranter impact

# Foreign exchange

## Estimated impact on adjusted EBITA from Fx. fluctuations

MSEK	H1 2005	H2 2005	WY 2005	H1 2006	H2 2006	WY 2006
Translation effect	- 7	+ 12	+ 5	+ 5	0	5
Transaction effect	- 74	- 91	- 165	- 15	+ 69	+ 54
Total	- 81	- 79	- 160	- 10	+ 69	+ 59

- *2006 impact based on EUR/USD 1.18 and EUR/SEK 9.30*
- *Difference between H1 and H2 from hedging*
- *Further positive impact SEK 80 million in 2007*

# Interest net

MSEK

2005

2006

High yield bonds / Senior facility

- interest cost

≈ -130

≈ - 50

- redemption, non-recurring

- 84

-

Funding of Tranter acquisition

-

≈ - 60

# Cash-flow statement

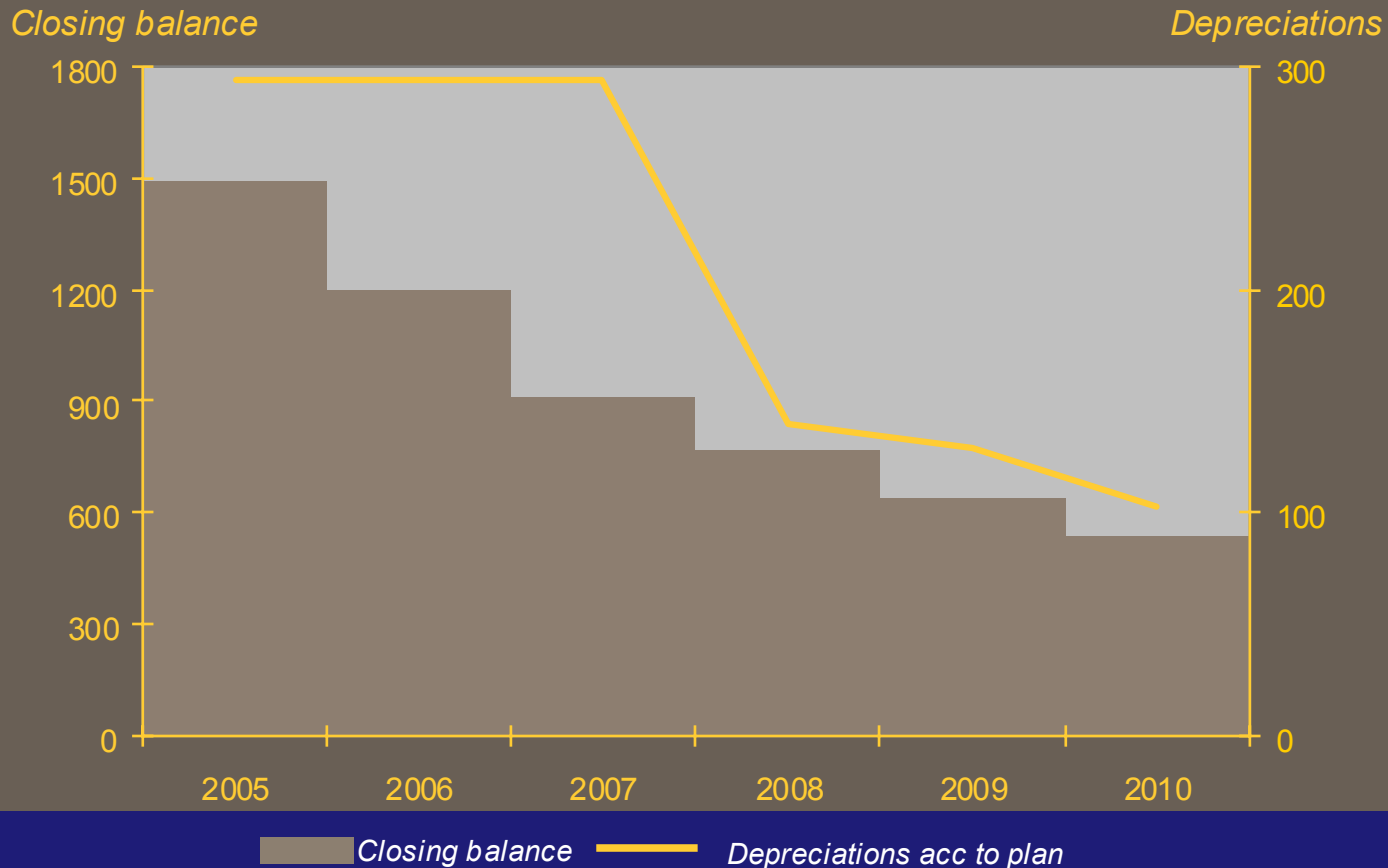
MSEK	Q3		Jan - Sep	
	2005	2004	2005	2004
Cash flows from				
- operating activities	485	433	779	935
- investing activities	- 28	209	-572	182
Financial net paid	- 64	- 53	-177	-121
Dividends	-	-	-557	-447
Total	393	589	-527	549
Pro Forma Free-cash-flow*	335	279	397	597

- *Possibility to return to a free cash-flow of  $\approx$  BnSEK 1 in 2006*

*\*Incl. operating activities, capital expenditure (excl. product rights), provisions and financial net paid.*

# LBO step-up values up to 2010

*Closing balance and depreciations according to plan, SEK million*





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